

ATG GROUP PROFILE

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ABOUT THE ATG GROUP

ATG is an independent group of companies specialising in Administration and Management solutions for Investment Funds, Corporate Structures and Private Wealth clients.

We are in operation since 1998 from our head offices in Nicosia, Cyprus offering solution-driven services to international clients who set up or manage their structures through Cyprus.

We strive to be the trusted service partner of our clients from the initial stages of planning and choosing a tailored solution, to implementation, regulatory compliance, to ongoing administration and management.

We provide a seamless link between all parties involved for the service offering to our clients by being the coordinating party between Fund Managers, Fund Promoters, Investors, Lawyers, Bankers, Custodians, Auditors, the Regulator and other authorities.

- Our service approach helps our clients to create, protect and grow their wealth.
- Our tailored solutions create wealth in an optimal investment structure.
- Our diligent approach protects our clients and their wealth.
- Our proactive daily engagement allows our clients to focus in growing their wealth.

HERITAGE IN OUR SERVICES

We strive to build and grow trusted partnerships with our *Clients*, our *People*, our *Associates* and our *Communities* as our contribution to a new world of opportunities.

Our view of wealth extends beyond financial returns and it encompasses stronger relations based on trust, new opportunities with expanded potential, a complex world made simple and an overall positive experience of abundance and prosperity.

OUR VISION AND VALUES

CLIENTS

We nurture the wealth of our clients, creating value through tailored solutions, safeguarding the smooth running of their operations, offering them the time and opportunity to pursue their goals.

PEOPLE

We cultivate the potential of our people, giving them the space to grow and fulfil their potential, embracing and encouraging their individuality and diversity, providing guidance and support to develop their creativity and talent.

DIVERSITY AND RESPECT

We promote mutually beneficial relationships with our associates, creating a network of centres of excellence, sharing common values and vision through aligned interests, encouraging and developing added value for each other.

COMMUNITIES

We contribute to our communities for a world of new opportunities, recognising the wider potential in every opportunity, co-creating an environment of growth, respecting and sharing with our peers.

WE SERVE YOU WITH PRIDE

PROFESSIONALISM

Aspiring to the highest business and ethical standards.

RESPONSIBILITY

Taking ownership and accountability of our actions

INTEGRITY AND INSPIRATION

Conducting business in alignment with the highest principles of ethics, trust and honesty while inspiring to achieve the highest potential

DIVERSITY AND RESPECT

Working with multicultural clients and teams, exercising courtesy and respect to individuality

EXCELLENCE

Aspiring to the highest business and ethical standards.

OUR INDUSTRY ASSOCIATIONS

ATG is a member of leading industry associations in Cyprus and in the jurisdictions where we offer our services. Our principals are actively engaged in industry associations and have been on the boards of these, contributing to the ongoing development of the financial services industry in Cyprus.

Below are some of the associations and industry bodies ATG belong to:



OUR SYMBOLISM

CREATING, PROTECTING AND GROWING WEALTH

We have decided to brand the Athina Trust Group ATG with a logo inspired by the Ancient Greek tradition, that symbolises the philosophy and work ethos behind the way that we service our clients, our people, our associates and our communities.

The logo combines 3 elements from the statue of Goddess Athina - Ancient Goddess of Wisdom and Protector. The elements reflected in our logo are the helmet (for **Wisdom**), the shield (for **Protection**) and the spear (for **Action**) representing respectively the three pillars of the ancient ways: **Creation, Protection and Growth**.

Our Creed through this Symbolism is clear.

- We help you Create wealth through wise choices
- We Protect your wealth with due care and love for what we do and
- We help you Grow your wealth with our proactive view for new opportunities

WHY ATG ?

- 1 We pride ourselves for our service approach to our clients, the development of our people, our network of trusted associates and strive to continuously offer our experience and support to the communities which we operate in.
- 2 We currently have around EURO 1bln Assets under Administration. We serve a number of significant investment structures with focus in Europe, CIS Countries, Middle East and the UK.
- 3 ATG principals are founding members of the industry representation bodies - Cyprus Investments Funds Association (CIFA) and Cyprus Fiduciary Association (CyFA).
- 4 Our companies are regulated by Institute of Certified Public Accountants of Cyprus ICPAC and the Cyprus Securities and Exchange Commission CySEC.

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HERITAGE AND A PROVEN TRACK RECORD

FUND SERVICES



ATG Fund Services specialises in the provision of Fund Administration and Management Services to Investment Funds in Cyprus, UK, Cayman Islands, BVI and other jurisdictions. We guide our clients through a maze of options and deliver a tailored funds solution. We act as the coordinating party between the principals of the structure and all the professionals involved.

CORPORATE SERVICES



ATG Corporate Services specialises in the provision of Administration and Management Services to Corporate Structures in Cyprus, UK, BVI, UAE, Hong Kong, Singapore and other financial centres. We work with our clients to ensure that their international group's tax and compliance are managed in a streamlined manner.

PRIVATE WEALTH



ATG Private Wealth serves high net worth individuals and ultra-high net worth individuals across the globe who are looking to grow their portfolio of assets and protect their private wealth for future generations. We establish tailored private wealth structures to meet each the specific objectives and circumstances of our family clients.

OUR CYPRUS OFFERING

FUND SERVICES

- The Cyprus Alternative Investment Fund (AIF)
- The Cyprus Registered Alternative Investment Fund (RAIF)
- Fund Management Advisory Services

CORPORATE SERVICES

- The Cyprus Headquartering Solution
- The Cyprus Intellectual Property Box
- The Cyprus International Trust

PRIVATE WEALTH

- The Cyprus Permanent Residency Permit
- The Cyprus Family Office Solution
- The Cyprus International Trust

OUR GLOBAL OFFERING

FUND SERVICES

- Fund Management Support
- Fund Advisory & Set Up
- Fund Administration
- Registrar and Transfer Agent
- Fund Reporting
- Legal and Regulatory

CORPORATE SERVICES

- Transaction Support
- Advisory & Set-Up
- Corporate Administration
- Representation Services
- Financial Reporting
- Tax and Legal Compliance

PRIVATE WEALTH

- Family decision-maker Support
- Advisory And Set-Up
- Trustee Administration
- Investment Migration Services
- Financial Reporting
- Tax and Legal Compliance

We offer our clients a single point of contact for their fund, corporate and private wealth structuring needs. We provide a seamless link between all parties involved for the service offering to our clients by being the coordinating part. Our team comprises of Chartered Accountants, Lawyers, Fund Administrators, Compliance Service Officers and Corporate Administrators with extensive experience in their field of services.

The clients we serve include:

- Fund Managers,
- Fund Promoters
- Family Offices
- Venture Capital Investors
- Private Equity Investors
- Investment Banks
- Investment Funds
- Corporate JV's
- High Net Worth Individuals
- Wealth Managers
- Immigration Lawyers